

Children's Hospital of Wisconsin, Inc.-Kenosha
6308 8th Avenue
Kenosha, WI 53143
(262) 653-2261

Type: GMS
Control: Other Not-for-Profit
Fiscal Year: 01/01/01 to 12/31/01

County: Kenosha
Analysis Area: Southeastern (2A)
Volume Group: 1

Selected Utilization Statistics	FY 2001	All GMS Hospitals		Analysis Area 2A		Volume Group 1		FY 2001 vs. 2000	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2000	Ratio
Occupancy Rate (%)									
Adult medical-surgical	-	57.2%	-	68.3%	-	18.6%	-	-	-
Obstetrics	-	41.1%	-	41.2%	-	6.5%	-	-	-
Pediatrics	15.3%	41.7%	0.37	19.0%	0.81	13.7%	1.11	14.2%	1.08
Total hospital	15.3%	55.5%	0.27	61.7%	0.25	28.3%	0.54	14.2%	1.08
Average Census (Patients)									
Adult medical-surgical	-	31.4	-	37.1	-	3.0	-	-	-
Obstetrics	-	4.0	-	5.5	-	0.1	-	-	-
Pediatrics	4.7	1.6	2.97	0.8	6.24	0.3	15.1	4.4	1.08
Total hospital	4.7	57.1	0.08	68.8	0.07	7.3	0.65	4.4	1.08
Average Length of Stay (Days)									
Adult medical-surgical	-	3.9	-	3.9	-	3.3	-	-	-
Obstetrics	-	2.4	-	2.4	-	2.2	-	-	-
Pediatrics	1.6	2.3	0.70	1.7	0.96	1.7	0.98	1.7	1.00
Total hospital	1.6	4.3	0.38	4.3	0.38	5.4	0.30	1.3	1.32
Surgical Operations									
Inpatient	-	1,515	-	1,784	-	44	-	-	-
Outpatient	-	3,036	-	4,166	-	191	-	-	-
Inpatient as % of all surgeries	-	33.3%	-	30.0%	-	18.7%	-	-	-
Outpatient Visits									
Non-emergency visits	730	76,595	0.01	107,565	0.01	13,399	0.05	641	1.14
Emergency visits	0	14,459	0.00	20,292	0.00	2,078	0.00	0	-
Full-time Equivalents (FTEs)									
Administrators	1.0	13.1	0.08	15.8	0.06	2.9	0.34	1.0	1.00
Nurses, licensed	5.6	158.3	0.04	199.8	0.03	18.6	0.30	3.2	1.75
Ancillary nursing personnel	2.0	55.5	0.04	63.8	0.03	7.7	0.26	0.0	-
All other personnel	2.0	380.7	0.01	427.2	0.00	45.6	0.04	4.0	0.50
Total FTEs	10.6	607.6	0.02	706.5	0.02	74.8	0.14	8.2	1.29
FTEs per 100 Patient Census (Adjusted)									
Administrators	14.1	12.6	1.11	11.2	1.25	25.0	0.56	16.3	0.86
Nurses, licensed	78.9	152.0	0.52	142.4	0.55	160.4	0.49	52.1	1.51
Ancillary nursing personnel	28.2	53.3	0.53	45.5	0.62	66.2	0.43	0.0	-
All other personnel	28.2	365.8	0.08	304.5	0.09	392.4	0.07	65.1	0.43
Total FTEs	149.3	583.6	0.26	503.6	0.30	644.0	0.23	133.5	1.12

Total Hospital:		Contract with:		Medicare-Certified Swing Beds:		Newborn Nursery:	
Beds set up and staffed	31	Health maintenance		Beds set up and staffed	0	Bassinets	0
Discharges	1,050	organization (HMO)	Yes	Discharges	0	Total births	0
Inpatient days	1,727	Preferred Provider		Inpatient days	0	Newborn days	0
		organization (PPO)	Yes				

Inpatient Service Area

Inpatient Service Area	Level of Service*	Beds Set Up and Staffed 12/31/01	Discharges and Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical:							
Adult medical-surgical, acute	5	0	0	0	-	-	-
Orthopedic	4	0	0	0	-	-	-
Rehab. and physical medicine	4	0	0	0	-	-	-
Hospice	4	0	0	0	-	-	-
Acute long term care	4	0	0	0	-	-	-
Other acute	5	0	0	0	-	-	-
Pediatric, acute	1	31	1,050	1,727	15.3%	4.7	1.6
Obstetrics	5	0	0	0	-	-	-
Psychiatric	4	0	0	0	-	-	-
Alcoholism/chemical dependency	5	0	0	0	-	-	-
ICU/CCU:							
Medical-surgical intensive care	4	0	0	0	-	-	-
Cardiac intensive care	4	0	0	0	-	-	-
Pediatric intensive care	4	0	0	0	-	-	-
Burn care	4	0	0	0	-	-	-
Mixed intensive care	5	0	0	0	-	-	-
Step-down (special care)	4	0	0	0	-	-	-
Neonatal intensive/intermediate care	4	0	0	0	-	-	-
Other intensive care	5	0	0	0	-	-	-
Subacute care	5	0	0	0	-	-	-
Other inpatient	4	0	0	0	-	-	-

Note: data should be used only in rows; do not summarize columns.

* 1=Provided-Distinct Unit, 2=Provided-Not Distinct Unit, 3=Available in Network, 4=Contracted, 5=Service Not Provided.

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/asst. administrators	1	0	1.0	Radiological services personnel	0	0	0.0
Physicians and dentists	0	0	0.0	Occupational therapists	0	0	0.0
Medical and dental residents	0	0	0.0	Occupational therapy assistants/aides	0	0	0.0
Registered nurses	2	11	5.6	Physical therapists	0	0	0.0
Certified nurse midwives	0	0	0.0	Physical therapy assistants/aides	0	0	0.0
Licensed practical nurses	0	0	0.0	Recreational therapists	0	0	0.0
Ancillary nursing personnel	1	3	2.0	Psychologists	0	0	0.0
Physician assistants	0	0	0.0	Social workers	0	0	0.0
Nurse Practitioners	0	0	0.0	All other health professionals	0	0	0.0
Medical records personnel	1	0	1.0	All other personnel	1	0	1.0
Pharmacy personnel	0	0	0.0				
Clinical laboratory personnel	0	0	0.0	TOTAL	6	14	10.6

Children's Hospital of Wisconsin, Inc. - Kenosha
Kenosha

<u>Income Statement</u>		<u>Assets</u>		<u>Liabilities and Fund Balances</u>	
Gross patient revenue	\$4,104,346	Cash and cash equivalents	\$0	Current liabilities	\$426,396
Less deductions	1,044,053	Net Patient receivables	95,464	Long-term debt	0
Net patient revenue	3,060,292	Other receivables	-435,180	Other liabilities	0
Plus other revenue	578	Land, bldgs and equip: Net	217,454	Subtotal	426,396
Total revenue	3,060,870	Other assets	83,573		
Less expenses	3,179,936			Unrestricted fund balance	-465,085
Nonoperating gains/losses	0	Total Assets	\$-38,689	Total Liabilities & fund balance	\$-38,689
Net Income	\$-119,066			Restricted fund balances	\$0

			All GMS Hospitals		Analysis Area 2A		Volume Group 1		FY 2001 vs. 2000		
Selected Financial Statistics			FY 2001	Value	Ratio	Value	Ratio	Value	Ratio	FY 2000	Ratio
Gross Rev as % Total Gross Patient Revenue											
Medicare	[\$0]	0.0%	42.0%	0.00	41.0%	0.00	56.9%	0.00	0.0%	-	
Medical Assistance	[\$782,689]	19.1%	8.3%	2.29	5.3%	3.63	10.9%	1.75	31.7%	0.60	
Commercial	[\$2,706,050]	65.9%	44.2%	1.49	49.6%	1.33	27.5%	2.40	67.0%	0.98	
All other	[\$615,607]	15.0%	5.5%	2.72	4.1%	3.63	4.7%	3.16	1.3%	11.45	
Deductions as % of Total Gross Patient Revenue											
Medicare	[\$0]	0.0%	22.9%	0.00	24.5%	0.00	26.6%	0.00	0.0%	-	
Medical Assistance	[\$424,581]	10.3%	5.3%	1.96	3.4%	3.07	5.2%	1.98	10.5%	0.99	
Commercial	[\$613,532]	14.9%	9.3%	1.61	11.7%	1.28	4.5%	3.29	14.7%	1.02	
Charity care	[\$0]	0.0%	1.1%	0.00	0.9%	0.00	0.7%	0.00	0.0%	-	
All other	[\$5,940]	0.1%	1.1%	0.13	0.4%	0.33	0.7%	0.22	0.3%	0.55	
Total deductions	[\$1,044,053]	25.4%	39.8%	0.64	40.9%	0.62	37.7%	0.67	25.4%	1.00	
Other Revenue and Net Gains or Losses											
Other revenue as % of total revenue		0.0%	5.0%	0.00	3.0%	0.01	2.3%	0.01	0.0%	0.76	
Net gains/losses as % of net income		0.0%	14.2%	0.00	5.4%	0.00	16.0%	0.00	0.0%	-	
Expenses as % of Total Expenses											
Salary/fringe benefit	[\$1,019,947]	32.1%	48.7%	0.66	49.3%	0.65	51.3%	0.63	34.6%	0.93	
Supplies and services	[\$1,782,777]	56.1%	39.4%	1.42	38.1%	1.47	38.5%	1.46	52.3%	1.07	
Capital component	[\$355,326]	11.2%	9.0%	1.25	9.3%	1.20	7.6%	1.46	11.9%	0.94	
Bad debt	[\$21,886]	0.7%	2.9%	0.23	3.3%	0.21	2.6%	0.27	1.2%	0.59	
Fiscal Statistics											
Operating margin		-3.9%	6.5%	#	11.7%	#	4.9%	#	-12.5%	0.31	
Total hospital profit margin		-3.9%	7.5%	#	12.3%	#	5.8%	#	-12.5%	0.31	
Return on equity		25.6%	11.5%	2.22	17.0%	1.51	22.3%	1.15	87.6%	0.29	
Current ratio		-0.6	2.5	#	2.7	#	1.8	#	-0.2	2.66	
Days in net patient accounts receivable		11.4	63.9	0.18	63.4	0.18	71.5	0.16	-	-	
Average payment period		49.4	52.6	0.94	53.3	0.93	67.3	0.73	63.8	0.77	
Equity financing	1,202.1%		57.6%	20.88	59.1%	20.4	35.2%	34.15	-269.1%	#	
Long-term debt to equity ratio		0.0	0.5	0.00	0.4	0.00	0.9	0.00	0.0	-	
Times interest earned		-	5.7	-	10.6	-	5.3	-	-	-	
Total asset turnover	-79.0		0.9	#	0.8	#	1.3	#	18.9	#	
Average age of plant: years	1.7		9.6	0.18	8.8	0.19	12.3	0.14	1.2	1.39	
Increase (decrease) total net patient rev	-		21.7%	-	33.1%	-	41.1%	-	-	-	
Output gross rev (% of total gross pt. rev)	54.9%		43.2%	1.27	50.4%	1.09	38.6%	1.42	4.8%	11.49	
Net Revenue Statistics											
Inpatient net revenue per discharge	\$2,607		\$7,224	0.36	\$6,148	0.42	\$7,004	0.37	\$1,787	1.46	
Inpatient net revenue per day	\$1,115		\$1,671	0.67	\$1,390	0.80	\$1,528	0.73	\$1,080	1.03	
Outpatient net rev per visit	\$2,407		\$308	7.82	\$324	7.42	\$189	12.8	\$181	13.32	